FUNDING HUB
Finance Broker

Personal Details

APPLICANT 1			
First name(s):		**Home phone:**	
Surname:		**Mobile:**	
Date of birth:		**Email:**	
Current residential address:			
City:		Post code:	
How long have you lived at this address?		Years:	Months:
If less than 3 years what was your previous address			
Previous residential address:			
City:		Post code:	
Relationship Status:			
NZ Residency Status:			
Are you currently? I own my home / Board / Rent			

APPLICANT 2			
First name(s):		**Home phone:**	
Surname:		**Mobile:**	
Date of birth:		**Email:**	
Current residential address:			
City:		Post code:	
How long have you lived at this address?		Years:	Months:
If less than 3 years what was your previous address			
Previous residential address:			
City:		Post code:	
Relationship Status:			
NZ Residency Status:			
Are you currently? I own my home / Board / Rent			

Credit History

Do you have any adverse credit history? (including but not limited to defaults, liquidation, IRD arrears)	
APPLICANT 1	APPLICANT 2
☐ Yes ☐ No	☐ Yes ☐ No
If yes please comment:	

A: PO Box 46230, Herne Bay, Auckland 1147 **M:** 0275-2222-12 **E:** info@fundinghub.co.nz

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Statement of Position

ASSETS		
Cash in bank	Bank Name	$Amount
Cash in bank	Bank name:	$ Amount
Property	Address:	$ Amount
Property	Address:	$ Amount
Property *add additional properties on a separate page	Address:	$ Amount
Superannuation	Provider:	$ Amount
KiwiSaver	Provider:	$ Amount
Life Insurance (Surrender value)	Provider:	$ Amount
Business		$ Amount
Shares		$ Amount
Vehicle	Make:	$ Amount
Vehicle	Make:	$ Amount
Contents		$ Amount
Other (boat, caravan, etc.)		$ Amount
Other (boat, caravan, etc.)		$ Amount
	TOTAL: $	Total

LIABILITIES			
Mortgage	Lender:	Limit: Owing:	$ Amount $ Amount
Mortgage	Lender:	Limit: Owing:	$ Amount $ Amount
Mortgage *add additional mortgages on separate page	Lender:	Limit: Owing:	$ Amount $ Amount
Personal loan – Applicant 1	Lender:	Limit: Owing:	$ Amount $ Amount
Personal loan – Applicant 2	Lender:	Limit: Owing:	$ Amount $ Amount
Credit card – Applicant 1	Lender:	Limit: Owing:	$ Amount $ Amount
Credit card – Applicant 2	Lender:	Limit: Owing:	$ Amount $ Amount
Store card	Lender:	Limit: Owing:	$ Amount $ Amount
Student loan		Owing	$ Amount
Other: e.g. *guarantee debt*	Lender:	Limit Owing	$ Amount $ Amount
Other:	Lender:	Limit Owing	$ Amount $ Amount
		TOTAL OWING:	$ Total

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Acknowledgements and Declaration

Please complete and review this Declaration Form carefully. By signing this Declaration Form you are acknowledging that you understand and agree to each of the statements set out below

"Adviser" Eugene Selwyn

☐ By ticking this box, I/we confirm the following:

Receiving your authority to act

I/we authorise Funding Hub Limited ("Funding Hub") to act on my/our behalf with lenders, funders, credit reporting agencies, insurers, advisers, and other relevant third parties ("Authorised Recipients") to assess, arrange, and manage finance.

I/we acknowledge that:

- Funding Hub acts as an independent adviser and is not an agent of any lender
- Funding Hub is normally paid by the lender through commission on settlement. In some circumstances, and only where disclosed to you in writing beforehand, Funding Hub may charge a fee instead.

Use of your Personal Information

I/we authorise Funding Hub and Authorised Recipients to collect, use, verify, and disclose my/our personal and business information for the purpose of:

- identity verification and credit assessment
- arranging and managing finance
- complying with legal and regulatory requirements (including AML/CFT)
- credit reporting, monitoring, and related services

I/we acknowledge that:

- information may be collected directly or from third parties (including lenders, advisers, referrers, or related parties)
- indirect collection will comply with the Privacy Act 2020 (including IPP 3A)
- failure to provide information may prevent the application proceeding

Credit reporting agencies

I/we authorise Funding Hub and Authorised Recipients to obtain, exchange, and disclose credit information, including obtaining credit reports and using monitoring services.

- Credit reporting agencies may include:
- Equifax New Zealand Limited
- Centrix Group Limited
- Illion New Zealand Limited

I/we acknowledge that:

- credit agencies may hold and share my/our information with other credit providers
- repayment history, defaults, and overdue accounts may be recorded and disclosed
- information may be monitored and updated on an ongoing basis

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AML/CFT

I/we authorise Funding Hub and Authorised Recipients to verify identity and conduct fraud, sanctions, and compliance checks.

I/we acknowledge that:

- these checks are required under the AntiMoney Laundering and Countering Financing of Terrorism Act 2009
- verification may occur at application and on an ongoing basis
- failure to provide information may prevent approval

Ongoing Authority

I/we authorise:

- lenders to provide Funding Hub with ongoing access to loan information for administration and commission purposes
- Funding Hub to disclose information to regulators (including the Financial Markets Authority) where required

I/we understand that Funding Hub is normally paid by the lender through commission. A fee may apply in certain circumstances, including where a loan is repaid early and the lender reclaims commission paid to Funding Hub. Any fee will be disclosed to us in writing before we proceed.

Fees and clawback

Commission arrangements

- I/we understand that the Lender will periodically disclose my/our loan balance to Funding Hub. I/we also authorise Funding Hub to have all rights of continuing access to my/our client files and/or information held by the Lender.

Mandatory confirmations
☐ I/we confirm all information provided is true and complete
☐ I/we authorise credit checks and ongoing monitoring
☐ I/we consent to AML/CFT identity verification
☐ I/we understand Funding Hub will rely on this information
This authority applies to this application and any future related lending arrangements.

Applicant 1	**Applicant 2**
Signed: _____	Signed: _____
Name: _____	Name: _____
Date: _____	Date: _____